## Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2023

Open to Public Inspection

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form, as it may be made public.

Go to www.irs.gov/Form990EZ for instructions and the latest information

A F	or t	he 2023 calendar year	or tax year beginning January 01, 2023, and endir	ng Decembe	er 31, :	2023	
В	Chec	k if applicable:	C Name of organization			DE	mployer identification number
	Add	lress change	04	-3408825			
	Nan	ne change	<sub>uite</sub> ET	elephone number			
П	Initia	al return	Number and street (or P.O. box if mail is not delivered to street 41 Nelson Drive	,			08) 292-0251
$\overline{\Box}$	Fina	l return/terminated					
$\Box$	Ame	ended return	City or town, state or province, country, and ZIP or foreign po	ostal code		FG	roup Exemption Number
	App	lication pending	EXETER, RI 02822-2724				
G A	Ассо	unting Method: 🗹 Ca	sh Accrual Other (specify):				✓ if the organization is not d to attach Schedule B
I W	ebsi	te www.CoastalAm	ericaFoundation.org			(Form 9	
JT	ах-е	exempt status (chec	k only one) - 🗸 501(c)(3) 🔲 501(c) ( 0 ) 🔲 4947(a)(1) o	r 527			
K	orm	of organization: 🗹 Co	prporation Trust Association Other				
			ne 9 to determine gross receipts. If gross receipts are \$200, 000 or more, file Form 990 instead of Form 990-EZ	000 or more, o			\$ 86,000
			enses, and Changes in Net Assets or Fund	l Balances	s (see th	he instru	
Pa	ALI	Check if the org	ganization used Schedule O to respond to ar				<b>✓</b>
	1		grants, and similar amounts received			1	82,000
	2	Program service rev	venue including government fees and contracts			2	
	3	Membership dues a	nd assessments			3	
	4	Investment income				4	4,000
	5a	Gross amount from	sale of assets other than inventory 5	a			
	b	Less: cost or other	basis and sales expenses 5	b			
	С	Gain or (loss) from s	ale of assets other than inventory (subtract line 5b fro	om line 5a) .		5c	
	6	Gaming and fundrais	•	ı			
9	а		gaming (attach Schedule G if greater than	a			
Revenue	b	Gross income from	fundraising events (not including \$ of co	ontributions			
æ		•	ents reported on line 1) (attach Schedule G if the	1			
		g .	ncome and contributions exceeds \$15,000) 6	b			
	C	•	es from gaming and fundraising events 6	_			
	d	line 6c)	from gaming and fundraising events (add lines 6a and	a 60 and sur	otract	. 6d	
	7a	Gross sales of inver	ntory, less returns and allowances	a			
	b	Less: cost of goods	sold	b			
	С	Gross profit or (loss	) from sales of inventory (subtract line 7b from line 7a)	)		7с	
	8	Other revenue (desc	ribe in Schedule O)			8	
	9	Total revenue. Add	lines 1, 2, 3, 4, 5c, 6d, 7c, and 8			9	86,000
	10	Grants and similar a	mounts paid (list in Schedule O)			10	177,019
	11	Benefits paid to or f	or members			11	
<b>,</b>	12	Salaries, other com	pensation, and employee benefits			12	
nses	13	Professional fees ar	d other payments to independent contractors			13	
Expenses	14	Occupancy, rent, ut	lities, and maintenance			14	4,297
ш	15	Printing, publication	s, postage, and shipping			15	
	16	Other expenses (de	scribe in Schedule O)			16	
_	17	Total expenses. Ac	d lines 10 through 16	<u></u>	<u>.</u>	17	181,316
	18	Excess or (deficit) for	or the year (subtract line 17 from line 9)			18	(95,316)
Net Assets		of-year figure report	palances at beginning of year (from line 27, column (A) ed on prior year's return)			d- <b>19</b>	260,807
let A			t assets or fund balances (explain in Schedule O) .			20	
Z	21	Net assets or fund b	palances at end of year. Combine lines 18 through 20			21	165,491

Form	990-EZ (2023)					Page <b>2</b>
Par				ation in this Dort II		
	Check if the organization use		to respond to any que:			(D) End of year
22 (	Cash, savings, and investments			(A) Beginning of year 260,807	22	(B) End of year 165,491
	Land and buildings			200,807	23	105,491
	Other assets (describe in Schedule O)				24	<u>'</u>
	Total assets · · · · · · · · ·			260,807	25	165,491
26	Total liabilities (describe in Schedule	O)			26	
27	Net assets or fund balances (line 27 of	column (B) mus	t agree with line 21)	260,807	27	165,491
Par	Statement of Program Ser Check if the organization us		,	′ 🗖	(Requir	Expenses ed for section
Wha	at is the organization's primary exempt purp	ose? Environm	ental Restoration an	d Education		3) and 501(c)(4)
as n	cribe the organization's program service neasured by expenses. In a clear and sons benefited, and other relevant info	concise manner	r, describe the services pro	-		ations; optional for
28	Habitat restoration of coast New Jersey Corporate Wetland n, riverine and fish passage	wetlands restoratio				
			les foreign grants, check h		28a	175,000
29	Marine and coastal environme f aquatic habitat programs i		-			
		_	les foreign grants, check h		00-	2 010
30	(Grants \$ 2,015)	3 amount moide	es foreign grants, check n		29a	2,019
00	(Grants \$ ) If this	s amount includ	les foreign grants, check h	ere $\square$	30a	
31	Other program services (describe in S			0.0	30a	
٠.	, ,	,	les foreign grants, check h	ere	24.	
32	Total program service expenses (a		3 3 1	0.0	31a 32	177,019
_	List of Officers, Directors, Tru		<u> </u>	oven if not compensated as		·
	Check if the organization used		,	·		Structions for Fart IV)
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC/ 1099-NEC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	, ,	Estimated amount of other compensation
Dr.	Jennifer Hubbard					
Pre	sident	2	O	0		0
	ofessor William A. Hubbard	. 3	o	0		0
	Diane M. Hubbard					
115.	Diane M. Hubbalu					

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC/ 1099-NEC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Dr. Jennifer Hubbard				
President	2	0	0	0
Professor William A. Hubbard				
Treasurer	3	0	0	0
Ms. Diane M. Hubbard				
Clerk	1	0	0	0
Dr. Jacqueline A, Hubbard				
Vice President, Director	1	0	0	0
Dr. Oleg V. Martinov Vice President, Director	1	0	0	0
Dr. William A. Hubbard II Vice President, Director	1	0	0	0
Atty. Kimberly Hubbard, Esq. Vice President, Director	1	0	0	0
Atty. Michelle L. Hubbard Vice President, Director	1	0	0	0
Mr. Samuel J. Robertson				
Vice President, Director	1	0	0	0
Dr. Kristen B. Kelly				
Vice President, Director	1	0	0	0
Dr. John B. Kelly				
Vice President, Director	1	0	0	0

Dt	٠.
<b>Part</b>	V

Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V No Yes 33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a **/** 33 34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the 34 35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business 35a b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O 35b c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III . . . . . . 35c Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets 36 / during the year? If "Yes," complete applicable parts of Schedule N . . . . . . . . . . . . . . 36 37a Enter amount of political expenditures, direct or indirect, as described in the instructions **✓** 37b 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were 1 any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? 38a **b** If "Yes," complete Schedule L, Part II, and enter the total amount involved . . . 39 Section 501(c)(7) organizations. Enter: **a** Initiation fees and capital contributions included on line 9 . . . . . . . **b** Gross receipts, included on line 9, for public use of club facilities . . . 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4955: section 4911: section 4912: **b** Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year **/** 40b that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter 40e 41 List the states with which a copy of this return is filed: **42a** The organization's books are in care of: William A. Hubbard Telephone no (508) 292-0251 Located at: 41 Nelson Drive , EXETER , RI ZIP + 402822-2724 No Yes b At any time during the calendar year, did the organization have an interest in or a signature or other authority over 1 a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 42b If "Yes," enter the name of the foreign country: If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country: 42c 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here. and enter the amount of tax-exempt interest received or accrued during the tax year . . . . 43 No Yes 44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be 44a b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be 44b c Did the organization receive any payments for indoor tanning services during the year? . . . . 44c d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O  $\,$  .  $\,$ 44d **45a** Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . . . . . . . . . . . 45a b Did the organization receive any payment from or engage in any transaction with a controlled entity within the

meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of

45b

Form	n 990-EZ (2023)											Page <b>4</b>
										Ye	s	No
46		zation engage, directly for public office? If "Y							46		]	<b>✓</b>
Pai		n 501(c)(3) Organiz							I			
. a.		ion 501(c)(3) organiz		-	tions 47–49h	and !	52 and comr	lete the table	es for	lines	:	
	50 and	,,,,	zationo ma	or anower que	THORIO II TOE	J una v	52, and 66mp	noto tho table	50 101		•	
		f the organization u	sed Sched	ule O to respo	nd to any que	estion	in this Part V	1				
										Ye	s	No
47	_	zation engage in lobb complete Schedule C		es or have a secti	٠,		_	he tax	47		]	<b>✓</b>
48	Is the organiza	ation a school as desc	ribed in sec	tion 170(b)(1)(A)(	ii)? If "Yes," co	omplete	e Schedule E		48			<b>/</b>
49a	Did the organiz	zation make any trans	sfers to an e	xempt non-chari	table related o	rganiza	ation?		49a	ĪĒ		<u> </u>
	•	-		•		-				H	+	H
		ne related organization		_					49b	<u> </u>	]	
50		table for the organiza no each received more									кеу	
	employees) wi	to each received more	1						er INOI	ie.		
	(a) Name and titl	le of each employee	(b) Average hours per we devoted to position	ek compe (Forms W-2)	oortable nsation /1099-MISC/ -NEC)	con	(d) Health benefits tributions to emple efit plans, and deform compensation	oyee (e)	Estimate			
Non	.e		·		,							
f	Total number of	of other employees pa	id over \$10	0,000	. 0							
51	•	table for the organiza			•		ntractors who	each received	more t	han		
		d business address of each	_			Type of s	ervice	(c)	compens	ation		
Non	• • • • • • • • • • • • • • • • • • • •				(,	7,		(-7-				
Non	.e 											
d	Total number o	of other independent o	contractors	each receiving o	ver \$100,000		0					
52	•	zation complete Sche		e: All section 50 <sup>-</sup>	1 (c)(3) organiza	ations :	must attach a	completed 	. $\square$	Yes	; [	No
		jury, I declare that I have t, and complete. Declara									ledg	je and
Sig	n											
Her	е	Signature of officer						Date				
		William A. Hubb	ard Tre	asurer				04/14/2024				
		Type or print name and	d title									
Pai	d	Print/Type preparer's n	ame	Preparer's signature	е		Date	Check if	self-	Р	ĪN	
Pre	parer							emplo				
Use	Only	Eirm'o nama						Eirm's FINI				
		Firm's name						Firm's EIN				
		Firm's address						Phone no	_			
May	the IRS discuss t	his return with the prepar	er shown abo	ve? See instruction	s					Yes	• [	No

# Schedule A (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust Attach to Form 990 or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

COASTAL AMERICA FOUNDATION INC 04-3408825 Reason for Public Charity Status. (All organizations must complete this part.) See instructions The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the 4 hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross 10 receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of 12 one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by а giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having h control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated C with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported d organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV. Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type II, Type III, Typ functionally integrated, or Type III non-functionally integrated supporting organization. Provide the following information about the supported organization(s). (iv) Is the organization (v) Amount of monetary (iii) Type of organization (vi) Amount of (i) Name of supported organization (ii) FIN (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes Nο (A) (B) (C) (D) (E) Total



#### Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support								
Cal	endar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e)	2023	(f) Total	
2	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") Tax revenues levied for the organization's benefit and either paid to								
	or expended on its behalf								
3 4 5	The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly								
	supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)								
6	Public support. Subtract line 5 from line 4								
Sec	tion B. Total Support								
Cal	endar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e)	2023	(f) Total	
7	Amounts from line 4								
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources								
9	Net income from unrelated business activities, whether or not the business is regularly carried on								
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)								
11	<b>Total support</b> . Add lines 7 through 10	, , , ,					l		
12	Gross receipts from related activities, et	,	,			12	5044	(0)	
13	<b>First 5 years</b> . If the Form 990 is for the o organization, check this box and <b>stop he</b>	-			th tax year as a	secti 	on 501(c)	(3)	
Sec	tion C. Computation of Public Support	Percentage							
14	Public support percentage for 2023 (line	6, column (f),	divided by line	11, column (f))		14			ક
15	Public support percentage from 2022 Sc	hedule A, Part	II, line 14			15			ક
16a	331/3% support test—2023. If the organ	nization did not	t check the box	on line 13, an	d line 14 is 331	/3% <b>o</b> ı	more, cl	neck this	_
_	box and <b>stop here</b> . The organization qua	•		•					Ш
b	331/3% support test – 2022. If the organ								$\Box$
172	this box and <b>stop here</b> . The organization <b>10%-facts-and-circumstances test—2</b>	•		•					
174	or more, and if the organization meets the organization meets the facts-and-circorganization	ne facts-and-ci	ircumstances t	est, check this	box and stop	here. I	Explain ir		
b	<b>10%-facts-and-circumstances test—2</b> 10% or more, and if the organization me how the organization meets the facts-ar organization	ets the facts-a	and-circumstar	ices test, chec	k this box and	stop h	<b>nere</b> . Exp		
18	<b>Private foundation</b> . If the organization dinstructions								
		<u> </u>							



#### Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support							
Cal	endar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e)	2023	(f) Total
1	Gifts, grants, contributions, and membership fees							
	received. (Do not include any "unusual grants.")	93,000	75,1 <b>4</b> 6	90,304	260,807		82,000	601,257
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose							
3	Gross receipts from activities that are not an							
	unrelated trade or business under section 513							
4 5	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities							
•	furnished by a governmental unit to the organization without charge							
6	<b>Total</b> . Add lines 1 through 5	93,000	75,146	90,304	260,807		82,000	601,257
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons							
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year							
С	Add lines 7a and 7b							
8	Public support. (Subtract line 7c from line 6.)							601,257
	tion B. Total Support							001,257
-		<b>(a)</b> 2019	<b>(b)</b> 2020	<b>(c)</b> 2021	(d) 2022	(0)	2023	(f) Total
	endar year (or fiscal year beginning in)					(6)		
9	Amounts from line 6	93,000	75,146	90,304	260,807		82,000	601,257
IUa	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	764	548	249	496		4,000	6,057
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
С	Add lines 10a and 10b	764	548	249	496		4,000	6,057
11	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on							
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)							
13	<b>Total support</b> . (Add lines 9, 10c, 11, and 12.)	93,764	75,694	90,553	261,303		86,000	607,314
14	First 5 years. If the Form 990 is for the or organization, check this box and stop he							
Sec	tion C. Computation of Public Support I	Percentage						
15	Public support percentage for 2023 (line		divided by line 1	3, column (f))		15		99 %
16	Public support percentage from 2022 Sc		-			16		99.51 %
	tion D. Computation of Investment Inco			<u> </u>	<u> </u>		<u> </u>	
17	Investment income percentage for 2023			ov line 13 colu	mn (f))	17		1 %
18	Investment income percentage from 202	•	• •	-	***	18		
							204/20/ -	0.49 %
138	331/3% support test – 2023. If the organ 17 is not more than 331/3%, check this b							_
h	331/3% support test—2022. If the organ		_				_	<del></del> -
S	line 18 is not more than 331/3%, check this							
20	Private foundation If the organization die	d not check a l	oox on line 14,	19a, or 19b, ch	eck this box ar	nd see	instructio	ns $\square$

#### Part IV

#### **Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported			
3a	organization was described in section 509(a)(1) or (2).  Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer	2		
b	lines 3b and 3c below  Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3a 3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI.</b>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>	10-		
<b>L</b>	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to	10a		
b	determine whether the organization had excess business holdings.)	10b		

# b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. 2h Parent of Supported Organizations. Answer lines 3a and 3b below. Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. 3a Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. 3b Schedule A (Form 990) 2023

Sche	edule A (Form 990) 2023			Page <b>6</b>
Pa	Type III Non-Functionally Integrated 509(a)(3) Supporting Organic	aniza	itions	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	-		
	instructions. All other Type III non-functionally integrated supporting orga	anizat	ions must complete Section	_
Sec	etion A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sec	tion B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount(add line 7 to line 6)	8		
Sec	etion C – Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		

6

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions).

(see instructions).

Sche	edule A (Form 990) 2023				Page <b>7</b>
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Sup	oporting Organiza	tions (continued)		
Sec	ction D – Distributions				<b>Current Year</b>
1	Amounts paid to supported organizations to accomplish exem	pt purposes		1	
2	Amounts paid to perform activity that directly furthers exempt organizations, in excess of income from activity	purposes of supporte	ed	2	
3	Administrative expenses paid to accomplish exempt purposes	ations	3		
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required — pro	ovide details in <b>Part V</b>	7)	5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the <i>(provide details in Part VI)</i> . See instructions.	e organization is resp	onsive	8	
9	Distributable amount for 2023 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Sec	etion E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributio Pre-2023	ns	(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2023 (reasonable cause required — <i>explain in Part VI</i> ). See instructions.				
3	Excess distributions carryover, if any, to 2023				
а	From 2018				
b	From 2019				
С	From 2020				
d	From 2021				
е	From 2022				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2023 distributable amount				
i	Carryover from 2018 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f				
4	Distributions for 2023 from Section D, line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2023 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result				
_	greater than zero, <i>explain in Part VI</i> . See instructions.				
6	Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.				
7	Excess distributions carryover to 2024. Add lines 3j and 4c				

8 Breakdown of line 7:
a Excess from 2019 .....
b Excess from 2020 .....
c Excess from 2021 .....
d Excess from 2022 .....
e Excess from 2023 .....

# SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the Organization

COASTAL AMERICA FOUNDATION INC

Employer identification number
04-3408825

Part and Line Number: Part I - Line 10

Description	Amount
New Jersey Corporate Wetlands Restoration Partnership received 3 checks (10K, 90K and 75K) for wetlands restoration projects. Their EIN is 92-2416576	\$175,000
The Massachusetts Maritime Academy education and marine research programs were supported with \$2,019 in funding. Their EIN is 04-6002284	\$2,019

### Form **8453-TE**

#### **Tax Exempt Entity Declaration and Signature** for Electronic Filing

OMB No. 1545-004	7
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EIN or SSN

Department of the Treasury Internal Revenue Service

For calendar year 2023, or tax year beginning , 2023, and ending , 20 For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, 8868, 5227, 5330, and 8038-CP Go to www.irs.gov/Form8453TE for the latest information.

Name of filer Type of Return and Return Information Part I Check the box for the type of return being filed with Form 8453-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line of the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. 1a Form 990 check here . . . **b Total revenue,** if any (Form 990, Part VIII, column (A), line 12) . . . 2b **b Total revenue,** if any (Form 990-EZ, line 9) . . . . . . . . . 2a Form 990-EZ check here . 3a Form 1120-POL check here **b** Total tax (Form 1120-POL, line 22) . . . . . . . . . . . . . . . 3b 4b 4a Form 990-PF check here . **b** Tax based on investment income (Form 990-PF, Part V, line 5) . Form 8868 check here . . **b Balance due** (Form 8868, line 3c) . . . . . . . . . . . . 5a **b** Total tax (Form 990-T, Part III, line 4) . . . . . . . . . . . 6b 6a Form 990-T check here **b Total tax** (Form 4720, Part III, line 1) . . . . . . . . . . . Form 4720 check here . . 7b 7a 8a Form 5227 check here . . . **b FMV** of assets at end of tax year (Form 5227, Item D) . . . . 8b **b Tax due** (Form 5330, Part II, line 19) . . . . . . . . . . 9b Form 5330 check here . . 9a 10a Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10b Part II **Declaration of Officer or Person Subject to Tax** 11a ☐ I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/ 990-PF (as specifically identified in Part I above) to the selected state agency(ies). Under penalties of perjury, I declare that  $\Box$  I am an officer of the above named entity or  $\Box$  I am the person subject to tax with respect to (name of entity) and that I have examined a copy of the 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. Nipo Hully Sign Here Signature of officer or person subject to tax Date Title, if applicable Part III **Declaration of Electronic Return Originator (ERO) and Paid Preparer** (see instructions) I declare that I have reviewed the above return and that the entries on Form 8453-TE are complete and correct to the best of my knowledge. If I am only a collector. I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The entity officer or person subject to tax will have signed this form before I submit the return. I will give a copy of all forms and information to be filed with the IRS to the officer or person subject to tax, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of periury I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge. Date ERO's SSN or PTIN Check if also Check if self-ERO's ERO's paid preparer employed signature Use Firm's name (or yours if self-employed), address, and ZIP code Only Phone no. Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge. Print/Type preparer's name Preparer's signature Date Check if self-Paid employed **Preparer** Firm's EIN Firm's name Use Only Phone no. Firm's address